



## Documents needed for both Purchase and / or Refinance

1. Mortgage statement (Subject Property)
2. Fire Insurance policy - Declaration Page (Subject Property)
3. Current pay-stub's (2 consecutive pay period's)
4. W2's (recent last 2 years)
5. 1040's (recent last 2 years – Federal returns only)
6. Bank statements, IRA, 401K, etc (2 months-all pages)
7. Copy of driver's license for all borrowers
8. Living Trust Agreement on Title (If Applicable)
9. HOA - Statement, Project name and Management number (If Applicable)
10. Mortgage Statements – All Rental properties & Second homes (If Applicable)
11. Fire Insurance policy - Declaration Page - All Properties (If Applicable)
12. Lease agreements – All Rental properties (If Applicable)

Any questions, please call me at 562-608-8811.

Thank you

A handwritten signature in black ink that reads 'Joe Mathai'.

Joe Mathai  
Senior Loan Officer

18000 Pioneer Blvd #206 Artesia CA 90701 | 562-608-8811 | [joe@mycityfinancial.com](mailto:joe@mycityfinancial.com)

DRE License# 01781389

NMLS License# 307431

