**Documents needed for Refinance – Owner Occupied property**

1. Mortgage Statement (Subject Property)
2. Fire Insurance policy (Subject Property)
3. Current Pay-stub (2 consecutive)
4. W2’s 2017, and 2016
5. 1040’s 2017 and 2016 (Federal only)
6. Bank Statements, IRA, 401K, etc (2 months-all pages)
7. HOA-project name and management number (If Applicable)
8. Mortgage statements on other rental properties (If Applicable)
9. Fire Insurance policy on other rental properties (If Applicable)
10. Copy of driver’s license for all borrowers

Please note that the same required documents apply to multiple borrowers on the loan.

If you have any questions please call me.

Thanks

Joe Mathai

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